

# Transferable Role Template

Career Framework Level 6

Assistant Business and Information Manager

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Developers

Skills for Health Career Framework Project



#### **Level Descriptors**

## Key characteristics of a Level 6 Role

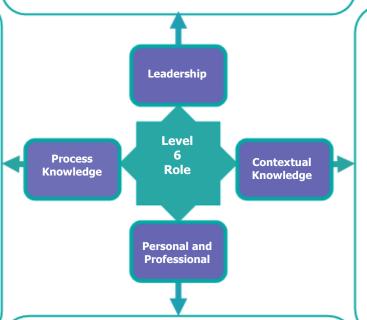
Takes responsibility for decision making in unpredictable work contexts

Demonstrates leadership for a work area Management or direction or of others

Development of others

Demonstrates innovation in terms and methods used

Demonstrates mastery of methods and tools in a complex and specialised work area Devises and sustains arguments to solve problems



Quality at the heart of practice
Actively integrates theory and practice
Demonstrates evidence based practice
Active continuing professional development
Demonstrates creativity in practice and reasoning
Shows initiative in management processes
Works independently

Uses detailed theoretical and practical knowledge some of which is at the forefront of a work area

Will have a good cross professional knowledge In depth knowledge of: - Role

- Legal and ethical issues

Aware of wider healthcare issues



#### **Definition of the Level 6 Role**

People at level 6 require a critical understanding of detailed theoretical and practical knowledge, are specialist and/or have management and leadership responsibilities. They demonstrate initiative and are creative in finding solutions to problems. They have some responsibility for team performance and service development and they consistently undertake self-development.

#### Example of Role at Level 6

Specialist Practitioner:

Specialist practitioners have developed a high level of knowledge and skill in a specific area of practice. They have a depth of knowledge and understanding which enables them to perform at a high level of practice, take a leadership role, use and develop evidence to inform their practice, and deal with complex, unpredictable environments. They will have their own caseload or work area responsibilities.

The characteristics of a specialist practitioner have been developed by Skills for Health through working with employers and practitioners. They are intended to be broad descriptors which can be interpreted or contextualised at a local level.

#### **Basic Information:**

Named Role	Assistant Business And Information Manager
Area of work	Community NHS Or Local Authority Or Independent, Hospital NHS Or Independent
Role Family	Admin & Clerical, Management Strategic And Operational
Experience required	N/A
Career Framework Level	6



#### **Summary of Role**

To assist the management team in a wide range of areas including the development and implementation of business plans, data & information, information technology and human resource management.

#### Scope of the Role

To assist the management team in a wide range of areas including the development and implementation of business plans, data & information, information technology and human resource management. To deliver a high standard of business management support to the Business Manager and Deputy Director of Interface Services and assist the management team with the implementation of service improvements and developments Act as Information lead, No Delays lead and I.T lead for specific departments

Line manage the information team and assist with the management of the administration team Assist with the recruitment and selection for the department Deputise for the Operational Manager as and when required To assist with the management of projects, including writing business plans, options appraisals, project plans and reports

Assist the management team with the assessment and review of all services, writing action plans To assist with marketing strategies including the production of the monthly GP and patient newsletter and in co-ordinating public and patient involvement initiatives

To undertake and manage specific development projects To assist with the development of workforce plans which address recruitment, retention and business planning

To directly line manage the information staff

To undertake PDRs for the information team and identify learning needs that support and develop the individual in their role.

Take part in disciplinary meetings as appropriate Undertake the recruitment and selection of non-clinical staff and support the recruitment of clinical staff.

Undertake regular capacity and demand studies to monitor clinic utilisation and the impact of changes in capacity, identify what actions are needed to ensure capacity meets demand.

Be responsible for implementing the Framework within the department Train clinical and administrative staff

Ensure breaches are reported on and ensure actions are taken to ensure breaches are avoided Ensure relevant and accurate information is collated and reported by the information team, interpret, analyse and validate all reports before they are presented to the management team in order to ensure accuracy and relevance

To maintain efficient electronic and paper based filing systems Act as lead for I.T projects, problems and initiatives ensuring the production of business plans, action plans, policies and training plans.

Able to use computer systems necessary to the job role and Choose & Book.

Provide training to both clinical and non clinical staff on new software packages and developments To work closely with I.T department ensuring adequate response to any problems logged with the helpdesk.

Perform training needs analysis arising from new implementations and changes to data recording. Undertake risk assessments as necessary and assist with the maintenance of the risk register. Ensure all I.T equipment is maintained and is fit for purpose.



To work with the senior management team to maintain adequate facilities for patients and staff in the Centre.

Authorised signatory for purchase documents

Responsible for maintaining a register of I.T equipment and ID numbers for the department

To deputise for the Operational Manager and management team as appropriate



## **Level 6 Core Competences / National Occupational Standards:**

Underpinning Principle	Reference Function		Competence
1. COMMUNICATION	1.2	Communicate effectively	GEN97 Communicate effectively in a healthcare environment http://tools.skillsforhealth.org.uk/competence/show/html/id/3001
2. PERSONAL & PEOPLE DEVELOPMENT	2.1.1	Develop your own practice	GEN13 Synthesise new knowledge into the development of your own practice http://tools.skillsforhealth.org.uk/competence/show/html/id/376 CFAM&LAA3
			Develop and maintain your professional networks http://tools.skillsforhealth.org.uk/competence/show/html/id/3770
	2.1.2	Reflect on your own practice	GEN23 Monitor your own work practices http://tools.skillsforhealth.org.uk/competence/show/html/id/2051
			SCDHSC0033  Develop your practice through reflection and learning  http://tools.skillsforhealth.org.uk/competence/show/html/id/3415
	2.2.1	Support the development of the knowledge and practice of individuals	SCDHSC0043 Take responsibility for the continuing professional development of yourself and others http://tools.skillsforhealth.org.uk/competence/show/html/id/3481
3. HEALTH SAFETY & SECURITY	3.5.1	Ensure your own actions reduce risks to health and safety	IPC2.2012 Perform hand hygiene to prevent the spread of infection http://tools.skillsforhealth.org.uk/competence/show/html/id/3309
			PROHSS1 Make sure your own actions reduce risks to health and safety http://tools.skillsforhealth.org.uk/competence/show/html/id/3327
			PMWRV1 Make sure your actions contribute to a positive and safe working culture http://tools.skillsforhealth.org.uk/competence/show/html/id/4027
	3.5.2	Protect individuals from abuse	SCDHSC0024 Support the safeguarding of individuals http://tools.skillsforhealth.org.uk/competence/show/html/id/3518
4. SERVICE IMPROVEMENT	4.6	Promote service improvement	CFAM&LCA1 Identify and evaluate opportunities for innovation and improvement http://tools.skillsforhealth.org.uk/competence/show/html/id/3783
5. QUALITY	5.1.1	Act within the limits of your competence and authority	GEN63 Act within the limits of your competence and authority http://tools.skillsforhealth.org.uk/competence/show/html/id/85
	5.1.2	Manage and organise your own time and activities	HT4 Manage and organise your own time and activities  http://tools.skillsforhealth.org.uk/competence/show/html/id/2501



6. EQUALITY & DIVERSITY	6.1	Ensure your own actions support equality of opportunity and diversity	SCDHSC0234 Uphold the rights of individuals http://tools.skillsforhealth.org.uk/competence/show/html/id/3506
	6.2	Promote equality of opportunity and diversity	SCDHSC3111 Promote the rights and diversity of individuals http://tools.skillsforhealth.org.uk/competence/show/html/id/3540
B. HEALTH INTERVENTION	B2.1	Obtain information from individuals about their health status and needs	CHS169 Comply with legal requirements for maintaining confidentiality in healthcare http://tools.skillsforhealth.org.uk/competence/show/html/id/2820
D. INFORMATION MANAGEMENT / INFORMATION AND COMMUNICATION TECHNOLOGY	D2.4	Maintain information / record systems	CFA_BAD332 Store and retrieve information using a filing system http://tools.skillsforhealth.org.uk/competence/show/html/id/4104
H. MANAGEMENT & ADMINISTRATION	H1.3.1	Contribute to the effectiveness of teams	SCDHSC0241 Contribute to the effectiveness of teams http://tools.skillsforhealth.org.uk/competence/show/html/id/3509
	H1.3.2	Develop relationships with individuals	CFAM&LDD1 Develop and sustain productive working relationships with colleagues http://tools.skillsforhealth.org.uk/competence/show/html/id/3787
	H2.6	Receive and pass on messages and information	Use digital communications http://tools.skillsforhealth.org.uk/competence/show/html/id/4150

## **Role Specific Competences / National Occupational Standards:**

Underpinning Principle	Reference Function		Competence
2. PERSONAL & PEOPLE DEVELOPMENT	2.2.1	Support the development of the knowledge and practice of individuals	CFAM&LDB4 Manage people's performance at work http://tools.skillsforhealth.org.uk/competence/show/html/id/3748
3. HEALTH SAFETY & SECURITY	3.5.1	Ensure your own actions reduce risks to health and safety	GEN96 Maintain health, safety and security practices within a health setting http://tools.skillsforhealth.org.uk/competence/show/html/id/2859
4. SERVICE IMPROVEMENT	4.5	Evaluate strategies for improving services	GEN56 Review strategies and plans to meet local needs for health care services http://tools.skillsforhealth.org.uk/competence/show/html/id/2307
5. QUALITY	5.1.2	Manage and organise your own time and activities	CFAM&LAA1 Manage yourself http://tools.skillsforhealth.org.uk/competence/show/html/id/3768



	5.2.2	Monitor the	CEAMS I DD2
	J.Z.Z	Monitor the progress and	CFAM&LDB3 Quality assure work in your team
		quality of work	http://tools.skillsforhealth.org.uk/competence/show/html/id/3792
		within your area	, , , , , , , , , , , , , , , , , , ,
		of responsibility	
	5.3.1	Comply with an	CFAM&LFE3
	3.3.1	audit/inspection	Prepare for and participate in quality audits
		of data and	http://tools.skillsforhealth.org.uk/competence/show/html/id/3763
		information	
D. INFORMATION	D2.1	Collect and	HI7.2010
MANAGEMENT /		validate data and	Collect and validate data and information in a
INFORMATION AND		information for	health context
COMMUNICATION		processing	http://tools.skillsforhealth.org.uk/competence/show/html/id/2980
TECHNOLOGY			
	D2.2	Input	IUF:FS
		data/information	IT user fundamentals
		for processing	http://tools.skillsforhealth.org.uk/competence/show/html/id/2885
	D2.3	Analyse	HI8.2010
		data/information	Analyse data and information and present outputs
			in a health context
	D2.4	Maintain	http://tools.skillsforhealth.org.uk/competence/show/html/id/2981  CFABAD333
	D2.1	information /	Archive information
		record systems	http://tools.skillsforhealth.org.uk/competence/show/html/id/3692
F. EDUCATION	F1.1.3	Develop learning	LSILADD04
LEARNING & RESEARCH		and development	Plan and prepare specific learning and
		sessions	development opportunities
			http://tools.skillsforhealth.org.uk/competence/show/html/id/3170
H. MANAGEMENT &	H1.1.1	Manage	CFAM&LBA9
ADMINISTRATION		operational plans	Develop operational plans
		for an area of	http://tools.skillsforhealth.org.uk/competence/show/html/id/3771
		responsibility	0544401.540
			CFAM&LFA2
			Implement operational plans http://tools.skillsforhealth.org.uk/competence/show/html/id/3772
	H1.1.5	Provide leadership	CFAM&LBA2
		Trovide readersp	Provide leadership in your area of responsibility
			http://tools.skillsforhealth.org.uk/competence/show/html/id/3777
			CFAM&LBB4
			Ensure compliance with legal, regulatory, ethical
			and social requirements
	⊔1 1 0	Market and	http://tools.skillsforhealth.org.uk/competence/show/html/id/3779
	H1.1.8	Market and promote the	SCDHSC0437  Promote your organisation and its convices to
		service	Promote your organisation and its services to stakeholders
		SCI VICC	http://tools.skillsforhealth.org.uk/competence/show/html/id/3580
			CFAM&LFB5
			Manage the marketing of products and services
İ	•	Ī	
			http://tools.skillsforhealth.org.uk/competence/show/html/id/3766
	H1.2.1	Develop the	GEN29
	H1.2.1	Develop the culture of an organisation	



1	4 10	0511101 001
H1.3		CFAM&LDB1
	effectiveness of	Build teams
	teams	http://tools.skillsforhealth.org.uk/competence/show/html/id/3744
H1.3	.2 Develop	CFAM&LDD2
	relationships with	Develop and sustain productive working
	individuals	relationships with stakeholders
		http://tools.skillsforhealth.org.uk/competence/show/html/id/3788
H1.3	.4 Plan the	WP3
	workforce	Contribute to preparing for workforce planning
	Workforce	based on service needs
		http://tools.skillsforhealth.org.uk/competence/show/html/id/2053
		WP6
		Contribute to assessing workforce demand and
		supply
111.2	5 Danish adam	http://tools.skillsforhealth.org.uk/competence/show/html/id/2056
H1.3		CFAM&LDA2
	and retain	Recruit, select and retain people
	colleagues	http://tools.skillsforhealth.org.uk/competence/show/html/id/3789
H1.3	.6 Participate in	CFAM&LDD7
	meetings	Represent your area of responsibility in meetings
		http://tools.skillsforhealth.org.uk/competence/show/html/id/3747
H1.3	.8 Manage	CFAM&LDA6
	disciplinary and	Initiate and follow disciplinary procedures
	grievance	http://tools.skillsforhealth.org.uk/competence/show/html/id/3749
	procedures	
H1.4	Manage resources	GEN65
	Trainage resources	Make recommendations for the use of physical
		resources
		http://tools.skillsforhealth.org.uk/competence/show/html/id/2309
		CFAM&LEB3
		Manage physical resources http://tools.skillsforhealth.org.uk/competence/show/html/id/3753
H1.5	1 Manage a project	CFAM&LFA5
	.1 Manage a project	
		Manage projects
H1.5	7 Managa	http://tools.skillsforhealth.org.uk/competence/show/html/id/3799
H1.5		GEN32
	information and	Search information, evidence and knowledge
	knowledge	resources and communicate the results
=	7 (2	http://tools.skillsforhealth.org.uk/competence/show/html/id/2291
H1.5	( /	HI9.2010
	Manage	Monitor, evaluate and improve the management
	information and	of data and information in a health context
	knowledge	http://tools.skillsforhealth.org.uk/competence/show/html/id/2982
H2.3	Manage an office	CFABAA118
	environment	Manage an office facility
	3	http://tools.skillsforhealth.org.uk/competence/show/html/id/3731
H2.5	Produce	CFABAA212
	documents to an	Design and produce documents in a business
	agreed	environment
	specification	http://tools.skillsforhealth.org.uk/competence/show/html/id/3724
112.4	<u> </u>	
H3.1		CFAM&LFB4
	and contracts	Manage the development of products and services
		http://tools.skillsforhealth.org.uk/competence/show/html/id/3765





# Facets of Role (National Occupational Standards):

Underpinning Principle	Reference Function	Competence
	None Assigned	



## **Locality Specific Competences / National Occupational Standards:**

Underpinning Principle	Reference Function	Competence
	None Assigned	



## **Indicative Learning and Development**

Transferable role	Assistant Business and Information Manager
Formal endorsed learning	
Informal learning	
Summary of learning and development including aims and objectives	
Duration	
National Occupational Standards used	
Credits (including framework used)	
Accreditation	
APEL and progression	
Programme structure	
Continuous Professional Development	N/A
Resources required, e.g. placement learning, preceptors, accredited assessors etc	
Quality Assurance	
Policies included in learning programme documentation	
Funding	
Leading to registration or membership with:	



## **References & Further Information:**

N/A